

June, 2012

**NATIONAL INSTRUMENT 24-101 INSTITUTIONAL TRADE MATCHING AND  
SETTLEMENT****TRADE-MATCHING STATEMENT**

To: All Institutional trade-matching parties providing trade orders to, acting on behalf of, or executing a trade with:

**Barclays Capital Canada Inc.**

This Trade-Matching Statement is being provided to you in accordance with National Instrument 24-101 – Institutional Trade Matching and Settlement and Companion Policy 24-101CP (the “National Instrument”). It applies to all trades that are subject to the National Instrument.

We confirm that we have established, maintained, and enforced policies and procedures designed to achieve trade matching in accordance with the National Instrument.



John Kennedy  
Barclays Capital Canada Inc.  
Chief Compliance Officer